

50+ Life Plan application form

Please use this form to apply for a 50+ Life Plan for yourself. There is also a section for a partner if they would like to join at the same time.

Please complete this form in BLOCK CAPITALS and return it to us in the prepaid envelope or send it to: National Friendly, Freepost (SW 3073), Bristol BS8 3BR.

Acceptance Guaranteed

- Provided you are a UK resident between the ages of 50 and 79 when you apply, we guarantee to accept you – regardless of your state of health.
- No medical information is needed. We only need to know if you've smoked in the last 12 months, as this will affect your premium.
- Your partner can also apply for a plan on this application form.

Affordable cover

- Monthly premiums start at just £10 a month, up to a maximum of £40. You choose how much cover you'd like – it's down to you how much you can reasonably afford each month.
 - Please decide on your preferred level of cover using the rate tables leaflet.
-

If you have any questions or require additional application forms call us on:

0800 195 9245

(8am-6pm weekdays)

50+ Life Plan Application form

Your personal details

Title	Full Name														
Residential Address															
					Postcode										
Daytime Tel.			Email												
Date of Birth	D	D	M	M	Y	Y	Male	<input type="checkbox"/>	Female	<input type="checkbox"/>	Have you smoked in the last 12 months?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

Data protection and confidentiality

National Friendly complies with the 1998 Data Protection Act. We will treat the information you provide as confidential and hold it on computer, paper or any other appropriate form for as long as your application is being considered, the policy is in force and for an appropriate time after. We may share this data with other relevant organisations so that we can set up and run your 50+ Life Plan and prevent fraud and money laundering. We will not disclose it unless it is lawful to do so. For the purposes of data protection law, National Friendly is the data controller. If you would like a copy of the personal data we hold, please write to the Compliance Department at National Friendly, 4-5 Worcester Road, Clifton, Bristol BS8 3JL. We may charge a small fee for providing this information. Please tick this box if you do not wish to receive information from National Friendly or its subsidiary companies on products and services that may be of interest to you.

Declaration

The 'Your policy explained' document forms the terms and conditions upon which National Friendly intends to rely. For your own benefit and protection you should read it carefully before signing. If you do not understand any point please ask for further information.

As the plan holder I would like to apply for a 50+ Life Plan and declare that:

- I agree that to the best of my knowledge and belief the information provided in this application is true and complete and I will advise you, in writing, of any change which affects this information.
- I confirm that if this application has been completed by someone else, it was done so at my request.
- I understand that if I fail to provide any relevant information National Friendly may cancel my plan.
- I understand that the plan will begin when this application is accepted and issued by National Friendly.

Signature Date / /

Your payment details

We have provided a selection of rates. If you would like to select the minimum cover level at £10 per month or would like to pay another rate from the rate tables leaflet, please write your chosen amount in the box marked 'Other £'.

£12 £16 £18 £20 £25 £30 £35 £40 Other £

Instruction to your bank or building society to pay by Direct Debit

Please fill in the whole form using a ball point pen and send to:
National Friendly, 4-5 Worcester Road, Clifton, Bristol BS8 3JL.

Name and full postal address of your bank or building society.

To: The Manager Bank/Building Society

Address

Postcode

Name(s) of account holder(s)

Bank/building society account number

Branch sort code

Service user number

6 7 7 9 0 2

Reference

FOR NATIONAL DEPOSIT FRIENDLY SOCIETY LTD OFFICIAL USE ONLY
This is not part of the instruction to your bank or building society

Instruction to your bank or building society

Please pay National Deposit Friendly Society Ltd Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this Instruction may remain with National Deposit Friendly Society Ltd and, if so, details will be passed electronically to my bank/building society.

Signature(s)

Date

DDI17



Banks and building societies may not accept Direct Debit instructions for some types of account.
This Guarantee should be detached and retained by the payer.

The Direct Debit Guarantee

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit National Deposit Friendly Society Ltd will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request National Deposit Friendly Society Ltd to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by National Deposit Friendly Society Ltd or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
 - If you receive a refund you are not entitled to, you must pay it back when National Deposit Friendly Society Ltd asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.



50+ Life Plan Partner's Application form

Your personal details

Title	Full Name														
Residential Address															
					Postcode										
Daytime Tel.			Email												
Date of Birth	D	D	M	M	Y	Y	Male	<input type="checkbox"/>	Female	<input type="checkbox"/>	Have you smoked in the last 12 months?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

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Signature Date / /

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Name and full postal address of your bank or building society.

To: The Manager Bank/Building Society

Address

Postcode

Name(s) of account holder(s)

Bank/building society account number

Branch sort code

Service user number

6 7 7 9 0 2

Reference

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Instruction to your bank or building society

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Signature(s)

Date

DDI17



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- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.



BROKER USE ONLY

Company

FSA Reference # (FRN)

Individual Reference # (IRN)

Advised Sale YES NO

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**To request a copy in Braille, large print or audio
please call us on:**

0800 195 9245

(8am-6pm weekdays, calls are recorded for quality purposes)

E-mail enquiries@nationalfriendly.co.uk
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Registered office: 4-5 Worcester Road, Clifton, Bristol BS8 3JL.
Tel: 0117 973 9003 Fax: 0117 980 9358 Email: enquiries@nationalfriendly.co.uk

National Friendly is the trading name of National Deposit Friendly Society Limited.
Incorporated and registered friendly society no. 369F.
Authorised and regulated by the Financial Services Authority. Registration no. 110008.

www.nationalfriendly.co.uk

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